



# EnABLE™

Enhanced Application for Bond and Loan Efficiency

Revolutionizing the way you manage your **bonds, loans** and **grants** by leveraging the latest in web-based technologies

- ▶ All bond, loan and grant data is integrated in a single **comprehensive data repository** that serves as the foundation for managing each instrument, automating transactions and integrating reporting between your entire portfolio.
- ▶ All information is easily accessed by any stakeholder through an **intuitive web-based environment** that provides management dashboards, client portals, and standard and ad hoc reports.
- ▶ Web-based collaboration and workflow technologies provide **consistent and effective communication** with stakeholders and enable **paperless processing** for activities such as loan and grant applications.
- ▶ **Automates manual processes** such as invoicing, notifications, periodic data gathering and timeframe tracking.
- ▶ **User-configurable** to support virtually any type of bond, loan or grant.
- ▶ **Ongoing support and upgrades** ensure smooth operations and alignment with industry changes.
- ▶ Underlying technology permits **user-driven, rapid support** for new program and regulatory requirements.

▶ over for more information ▶

SCHEDULE A DEMONSTRATION TODAY

[www.enabletechllc.com](http://www.enabletechllc.com) 317-610-6100

## FUNCTIONAL OVERVIEW

- ▶ All information relating to bonds, loans and grants is stored in an *Integrated SQL Database*
- ▶ *Core Functions* such as security, user configuration and workflow are wrapped around the database
- ▶ Sitting on top of this foundation is a *web-based platform* that facilitates the automation of processes and web-based access to information by all stakeholders
- ▶ All *Business Processes* relating to both sources and uses of funds are integrated within the EnABLE solution

## BUSINESS PROCESSES

Loan Management

Bond Management

## EXTENSIONS

SRF | School Bonds | Grants

## WEB-BASED PLATFORM

Management Dashboard

Ad Hoc Reporting

Online Query

Doc Gen and Email

Integration

User Portal

Export to Excel

Notes and Attachments

Contact Management

Conversion

## CORE FUNCTIONS

Workflow | Configuration | Security

## INTEGRATED SQL DATABASE

Bond | Loan | Borrower/Contacts

EnABLE provides a web-based, secure portal for accessing information and automating transactions that can change with your organization.

### Executive management dashboard:

Allows visibility for key critical success factors—information can be delivered in report or graphic formats.

### Standard reports with user-defined parameters:

Produce reports as PDF documents or Excel spreadsheets.

### Ad-hoc reports:

Provide flexibility to extract meaningful data to manage your program.

**Contact Management:** Fully integrated contact tracking and document generation module that provides easy communication with stakeholders, including automatic email generation with attached documents, reports and spreadsheets.

**Free-Form Notes:** Rich, free-formatted notes functionality allows users to record information in a blog-like format.

**Attachments:** System provides functionality to automatically and manually attach electronic documents, files and reports to key data records.

**Secure Access:** Comprehensive, user-defined, role-based security provides access to only those functions granted to each user and is uniquely configurable for each user. All data additions and changes are tracked and can be monitored.

**Integration:** Supports both real-time and file-based data integration with mission critical systems such as general ledger, warrant and trustee software.

**Extreme Configurability:** Advanced system architecture allows users to configure drop-down selection lists, menus, technical settings, validation values, processing parameters, security settings and default values. Also, the object-oriented program architecture enables rapid customization.

## FEATURES

### Loan / Project Management

- ▶ Support multiple loan types
- ▶ Enter multiple interest rate changes or unique terms
- ▶ Support full loan lifecycle
- ▶ Report and track approved contacts for loans, draws processing and contractor information
- ▶ Create standard reports for all loan activities including account statements, program allocations and portfolio trends

### Paperless Application Processing

- ▶ Web-based applicant processing allows grant and loan applications to be submitted over the Internet
- ▶ Application process is fully integrated with grant and loan database

### Bond Management

- ▶ Track and report bond sources and uses including expenses of any type
- ▶ Generate notification documents related to debt service payments and compliance requirements
- ▶ Link bonds to loan transactions for reporting and tracking purposes
- ▶ Create standard reports for all bond processing including portfolio tracking, debt service payments, forecasting, balance tracking and refunding analysis

### Grant Financial Tracking

- ▶ Track grants as a funding source or award
- ▶ Record and track detailed demographic information and financial transaction histories